

Visco Vision Inc. 2025 Q1 Investor Conference



STOCK NO. **6782**

Disclaimer

Visco's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

本簡報係公司於簡報當時之主、客觀因素，對過去、現在與未來之營運彙總與評估；其中若含有前瞻性之論述，將受風險、不確定性及推論所影響，部分可能超出本公司的控制之外，實際結論可能與這些前瞻性論述不同。

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

所提供之資訊(包括對未來的看法)，並未明示或暗示地表達或保證其具有正確性、完整性及可靠性；亦不代表本公司、產業狀況及後續重大發展之完整論述。本簡報中對未來的展望，反應公司截至目前為止之看法。這些若有任何變更或調整時，本公司並不負責隨時提醒及更新。

Agenda

01

. Opening

James Lee, CEO

02

. Financial Results & Business Overview

Sharon Cheng, CFO

03

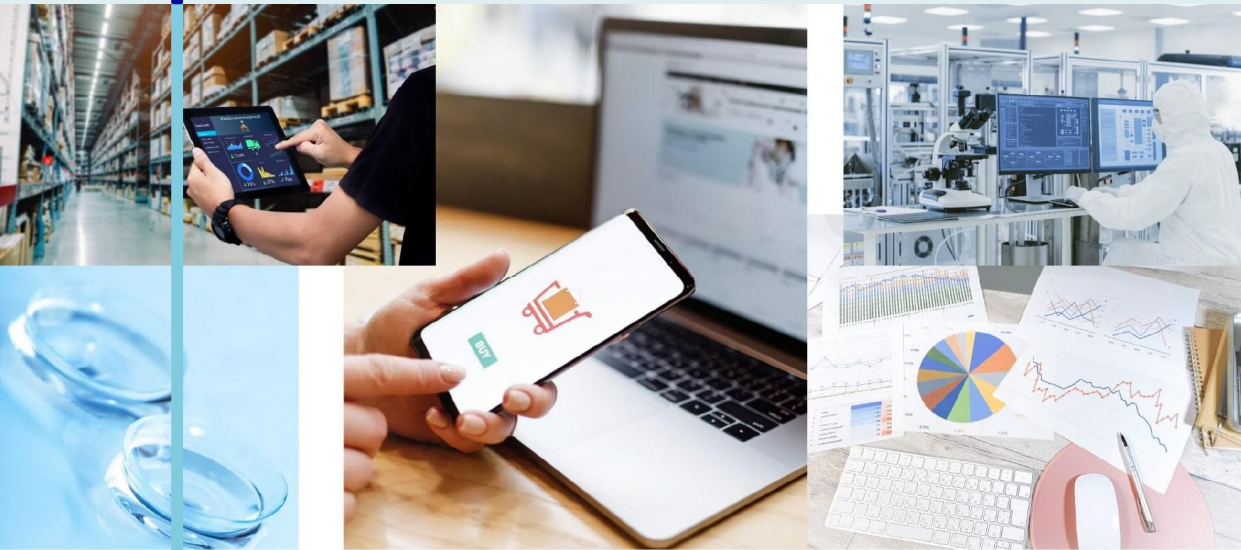
. Q&A

CEO / VP / CFO



- Opening
- Financial Results & Business Overview
- Q&A

VISCO



- Opening
- **Financial Results & Business Overview**
- Q&A

Income Statement

(In Millions)	4Q 24		3Q 24		QoQ		4Q 23		YoY	
	AMT.	%	AMT.	%	AMT.	%	AMT.	%	AMT.	%
Net revenue	913	100%	1,037	100%	(124)	-12%	689	100%	225	33%
Cost of revenue	(571)	62%	(667)	64%	96	-14%	(450)	65%	(120)	27%
Gross profit	343	38%	370	36%	(28)	-7%	238	35%	105	44%
Operating expense	(168)	18%	(173)	17%	5	-3%	(142)	21%	(27)	19%
Income from operations	175	19%	197	19%	(23)	-12%	96	14%	78	81%
Non-operating income (loss)	(18)	2%	0	0%	(18)	4317%	(20)	3%	2	-12%
Income before income tax	157	17%	198	19%	(41)	-21%	76	11%	81	106%
Income tax benefit (expense)	(35)	4%	1	0%	(35)	5028%	27	4%	(61)	230%
Net income	122	13%	198	19%	(76)	-38%	103	15%	20	19%
Net income attributable to shareholders of the parent	124	14%	199	19%	(75)	-38%	106	15%	18	17%
Earnings per share	1.96		3.15		(1.19)		1.68		0.28	

Income Statement

(In Millions)

Net revenue

Cost of revenue

Gross profit

Operating expense

Income from operations

Non-operating loss

Income before income tax

Income tax expense

Net income

Net income attributable to shareholders of the parent

Earnings per share

2024

3,672 100%

(2,245) 61%

1,426 39%

(636) 17%

790 22%

(50) 2%

740 20%

(101) 3%

638 17%

636 17%

10.10

2023

2,398 100%

(1,541) 64%

857 36%

(525) 22%

332 14%

(36) 2%

296 12%

(2) 0%

295 12%

302 12%

4.79

YoY

AMT.

%

1,274

53%

(705)

46%

569

66%

(111)

21%

458

138%

(14)

40%

444

150%

(100)

6578%

344

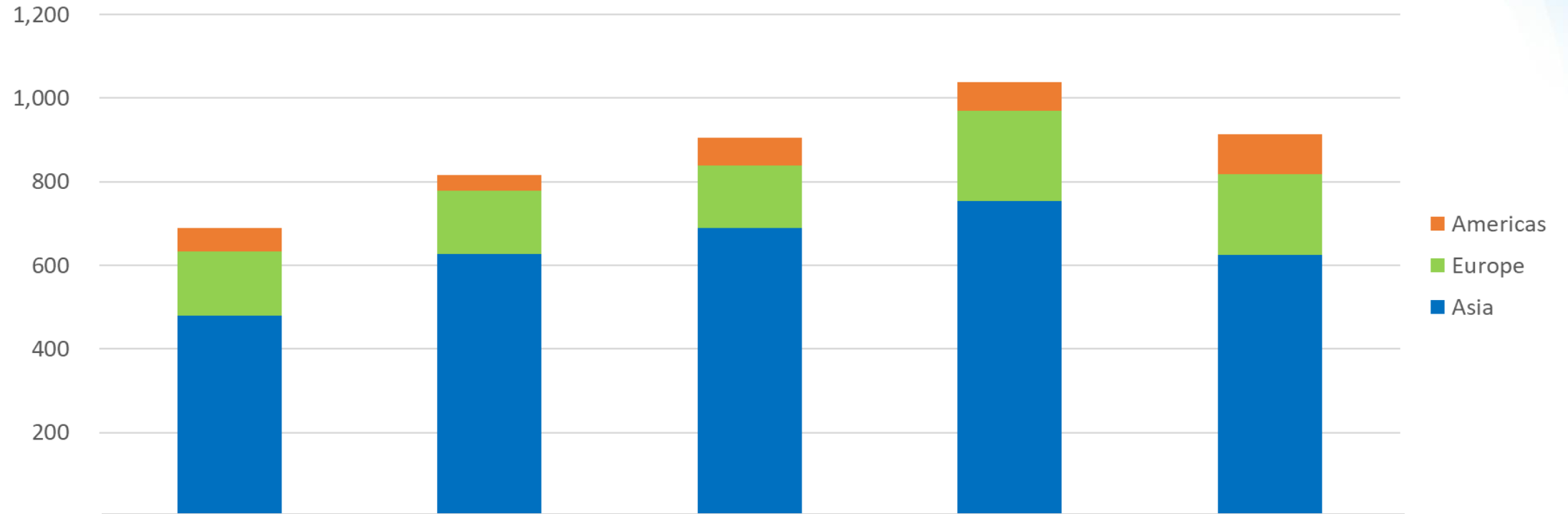
117%

335

111%

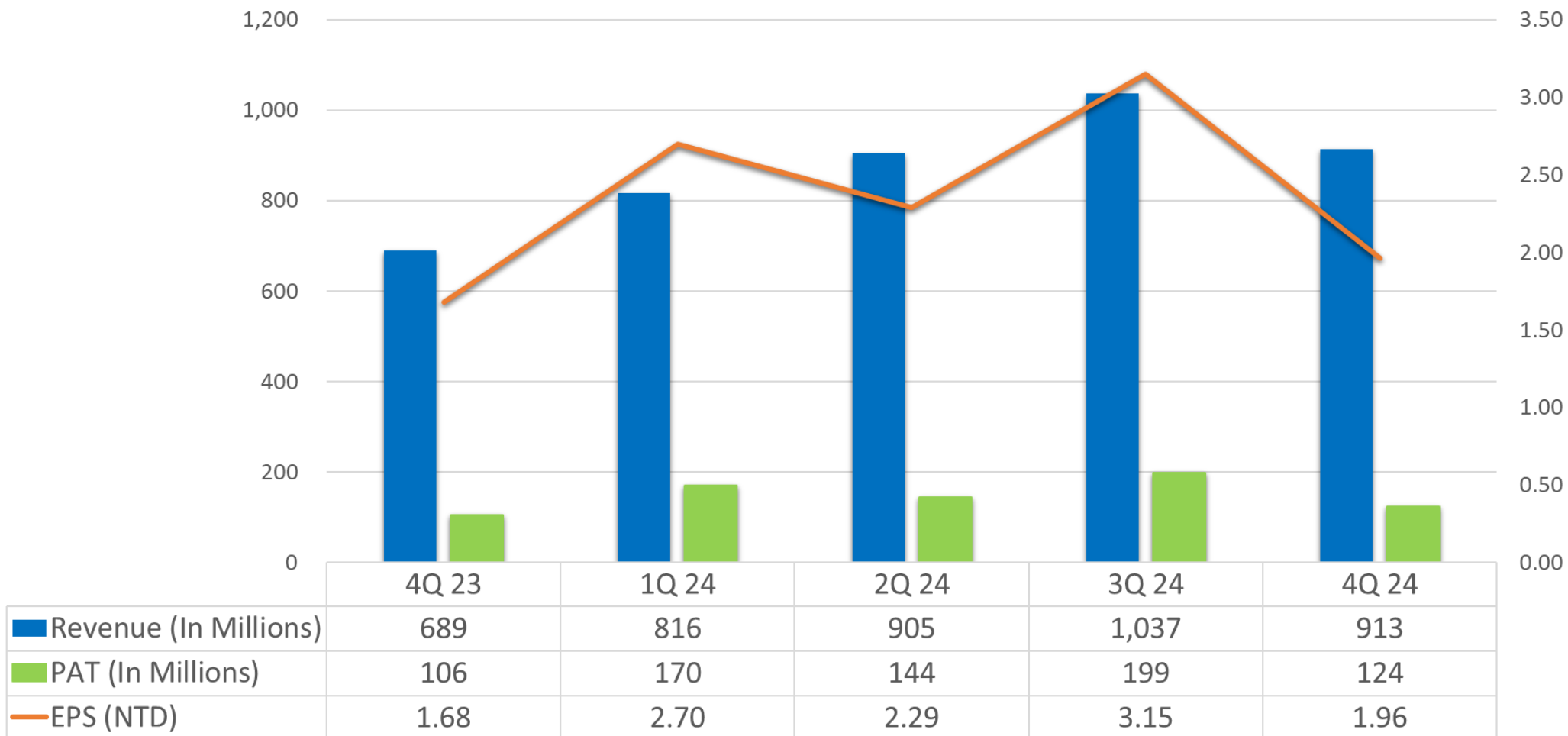
5.31

Revenue by Region



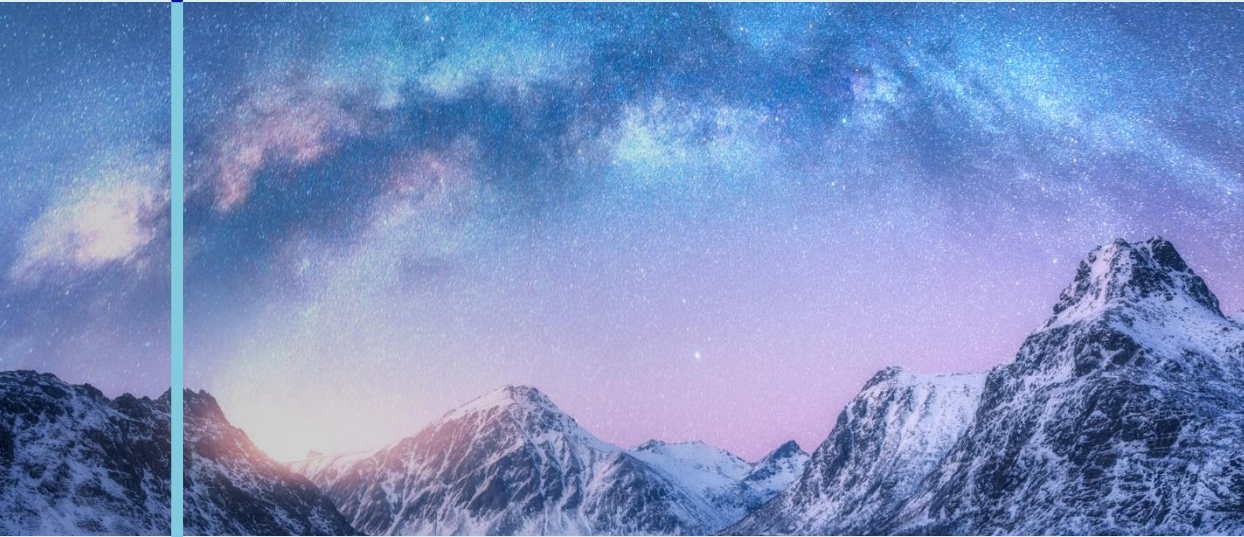
(In Millions)	4Q 23		1Q 24		2Q 24		3Q 24		4Q 24	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Asia	481	70%	628	76%	690	76%	755	73%	626	69%
Europe	154	22%	151	19%	149	16%	215	21%	193	21%
Americas	54	8%	37	5%	66	7%	68	7%	94	10%
Total	689	100%	816	100%	905	100%	1,037	100%	913	100%

Operation Overview



Balance Sheet

(In Millions)	2024.12.31		2024.9.30		QoQ		2023.12.31		YoY	
	AMT.	%	AMT.	%	AMT.	%	AMT.	%	AMT.	%
Cash and financial assets-current	805	15%	636	11%	169	27%	735	16%	70	10%
Accounts receivable	441	8%	627	11%	-186	-30%	392	8%	49	12%
Inventories	593	11%	646	12%	-52	-8%	606	13%	-13	-2%
Financial assets-non-current	0	0%	452	8%	-452	-	265	6%	-265	-
Investment accounted for using equity method	452	8%	0	0%	452	-	0	0%	452	-
Property, plant and equipment	2,197	41%	2,271	41%	-74	-3%	1,890	40%	307	16%
Total Assets	5,303	100%	5,597	100%	-293	-5%	4,724	100%	579	12%
Accounts payable	300	6%	327	6%	-26	-8%	262	6%	38	14%
Financial liabilities	828	16%	341	6%	487	143%	1,053	22%	-224	-21%
Total Liabilities	1,587	30%	1,821	33%	-234	-13%	1,742	37%	-155	-9%
Retained earnings	1,622	31%	1,460	26%	162	11%	1,098	24%	524	48%
Other equity	14	0%	234	4%	-220	-94%	(194)	-4%	208	-107%
Total Equity	3,716	70%	3,775	67%	-59	-2%	2,982	63%	734	25%



- Opening
- Financial Results & Business Overview
- Q&A



VISCO
See Comfortably

Thank You

www.viscoveision.com.tw

IR@viscoveision.com.tw

VISCO
See Comfortably